

Summary of Fiduciary and Administrative Fees for Standard Offerings[†]

Crowd-Direct Escrow	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
Escrow Setup (one-time per offering)	\$500	\$500	\$500	\$500	\$1500
Escrow Bank Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo	\$0 (no fee)
Accounting fee ¹	\$0 (no fee)	\$5	\$5	\$5	\$0 (no fee)
Funds Processing Fees:					
ACH / BACs	\$1	\$1	\$1	\$1	n/a
Credit Cards	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	n/a
Checks	\$10	\$10	\$10	\$10	\$10
Wires (US / Int'l)	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35
ACH Exceptions	\$5	\$5	\$5	\$5	\$5
Issuer Reconciliation & Cash Management - Part of issuer custody - 100bps, \$4,000 max					
Bank Surcharges - May apply for check returns, NSF's, etc - Fees Vary					
Specialized Services - Quoted as requested					
Brokers & Portals - Tri-party escrow agreements - \$0 (no additional fees)					
Legal Fees - Reimburse our attorneys' costs if/when redline drafts are requested					

¹ One-time fee per investment transaction to manually post funds received.

Bad Actor Checks ²	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
US Individual	\$45	\$45	\$45	\$45	n/a
US Entity	\$45	\$45	\$45	\$45	\$160
Int'l Individual	\$100	\$100	\$100	\$100	\$100
Int'l Entity	\$160	\$160	\$160	\$160	\$160

² Note: Bad Actor Checks ("BACs") are one-time fees per issuer "covered person" per SEC Regulations. If provided by an attorney or broker-dealer, we will assess one US Entity BAC fee for administrative services. If provided by Prime Trust, BACs will be completed within two business days of receipt of all required data for each covered person. BACs older than 90 days are considered stale and must be re-conducted.

AML / BSA (optional) ³	Reg CF	506(b)+(c)	Reg A	Intrastate	EB-5
US Individual	\$2	\$2	\$2	\$2	n/a
US Entity	\$5	\$5	\$5	\$5	n/a
CA/UK Individual	\$5	\$5	\$5	\$5	\$5
CA/UK Entity	\$75	\$75	\$75	\$75	\$75
Int'l Individual	\$60	\$60	\$60	\$60	\$60
Int'l Entity	\$75	\$75	\$75	\$75	\$75

³ (Optional) Provides identity verification and other PATRIOT Act compliant BSA checks. This also includes automated exception-handling email notifications to investors, but does not include manual processing by our staff.

[†] Offerings for Issuers whose business is substantially related to cannabis, firearms, adult entertainment, or gambling may be considered Enhanced Offerings, the determination of which is made exclusively by the Prime Trust Compliance Department. Enhanced Offerings are subject to additional bank scrutiny and therefore require deeper screening and incur additional fees relative to the Standard Offering fees identified above.

Summary of Technology Fees

Technology	Reg CF	506(b)+(c)	Reg A
API License Fee (per offering)	n/a	\$500/mo	\$500/mo
Invest-Now Button ¹	n/a	\$500/mo	\$995/mo
Transaction Fee (per completed investment)	n/a	\$25	\$15
Test-the-Waters	n/a	n/a	\$0 (waived)
eSign Subscription Agreements	n/a	\$1	\$1
Investor & Cap Table Mgmt Toolkit	\$25/mo	\$25/mo	\$25/mo
Investor Accreditation ²	n/a	\$50	n/a
Accounting Batch Fee ³	\$25/batch	\$25/batch	\$25/batch

¹ Includes Plug'n Play transaction engine (aka a "button"), eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, automated email notification system.

² Accreditation 506(c) only.

³ One-time fee per distribution batch.