

## Escrow Fees

Crowd-Direct Offerings	Reg CF <sup>S</sup>	Reg CF <sup>L</sup>	Reg D/S	Reg A
Account Setup (one-time per offering)	\$500	\$500	\$500	\$500
Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo
Accounting Fee <sup>1</sup>	\$0 (no fee)	\$5	\$5	\$5
Securities Custody*	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)
Escrow Closings**	\$150	\$150	\$150	\$150
Escrow Ends	\$150	\$150	\$150	\$150
Escrow Extensions	\$250	\$250	\$250	\$250
Brokers & Portals - Tri-party escrow agreements - \$0 (no additional fees)				
Legal Fees - Reimburse our attorneys' costs if/when redline drafts or specialized services are requested				

<sup>1</sup> One-time fee per transaction to manually post funds received.

CF<sup>S</sup> - Small, Target raise less than \$1.07M

CF<sup>L</sup> - Large, Target raise more than \$1.07M

\*At close Securities are delivered to investors' Custodial, IRA, College Savings, or Trust Accounts at Prime Trust.

\*\*Includes partial and continuous closings. Escrow services for DTC closings are at extra cost.

## Transaction Technology Fees

Technology	Reg CF <sup>S</sup>	Reg CF <sup>L</sup>	Reg D/S	Reg A
Escrow Cloud Hosting Fee <sup>2</sup> (per offering)	n/a	\$250/mo	\$500/mo	\$995/mo
Technology Transaction Fee <sup>3</sup>	n/a	\$5	\$25	\$15
Test-the-Waters	\$0 (waived)	\$0 (waived)	n/a	\$0 (waived)
eSign Subscription Agreements	n/a	\$1	\$1	\$1
Investor & Cap Table Mgmt Toolkit	\$25/mo	\$25/mo	\$25/mo	\$25/mo
Accounting Batch Fee <sup>4</sup>	\$25/batch	\$25/batch	\$25/batch	\$25/batch
Portal/Platform Fee <sup>5</sup> (one-time-fee)	\$1,500	\$1,500	\$1,500	\$1,500

<sup>2</sup> Hosting for data, transaction engine, report generator, eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, compliance recordkeeping, and costs of the automated email notification system.

<sup>3</sup> Assessed when an investor completes a subscription agreement, regardless of whether an investment is ultimately accepted by the issuer or funded by the investor (non-contingent).

<sup>4</sup> One-time fee per distribution batch.

<sup>5</sup> One-time fee per master compliance account establishment for all Reg CF portals, non-regulated platforms and broker-dealer platforms. API integration fees may also apply.

## Compliance Fees

### AML / BSA<sup>6</sup>

### Assessed Fees

US Individual	\$2
CA/UK Individual	\$5
Global Individual	\$5
Entity US	\$25
Entity Global	\$75

<sup>6</sup> Provides automated identity verification and other PATRIOT Act compliant BSA checks, but does not include manual exception processing by our staff. AML Exceptions incur an \$8 fee for each instance.

## Compliance Fees (cont.)

### Bad Actor Checks<sup>1</sup>

### Assessed Fees

US Individual	\$45
US Entity	\$45
Int'l Individual	\$100
Int'l Entity	\$160

<sup>1</sup>Note: Bad Actor Checks ("BACs") are one-time pre-offering fees per issuer "covered person" per SEC Regulations. If provided by an attorney or broker-dealer, we will assess one US Entity BAC fee for administrative services. BACs older than 90 days are considered stale and must be re-conducted.

## Processing Fees

### Payments

### Assessed Fees

ACH	\$2
Bitcoin & Ethereum	\$0 (fees paid by investors)
Credit Cards	4.5%
Checks	\$10
Wires	\$15 domestic / \$35 international
ACH Exceptions	\$5

## Custodial Fees

### Business Custodial

Funds Reconciliation & Cash Management Fee - 50bps

## Support and Administrative Fees

### Support Services & Administration

### Assessed Fees

Staff Costs	- Technical Support	\$150/hr
	- Engineering Support	\$450/hr
	- Compliance Officer	\$250/hr
	- Trust Officer	\$150/hr
	- Sr Trust Officer	\$350/hr
	- Chief Trust Officer	\$750/hr
	- Accounting	\$100/hr
	- Administration Asst	\$85/hr
Legal		As Incurred

Note: fees are charged at the beginning of period or at time of service, whichever is earlier, and are not pro-rated.